

# **HUMAN RESOURCES / SUPERVISORY REFERRAL FORM**

This form is to be completed by the employee's Supervisor and Human Resources. Upon completion the Supervisor and Human Resources will review the Supervisory/HR referral process with the employee. Along with the employee, Human Resources will contact the EAP at 800-824-4372 to arrange for the employee's first appointment.

Supporting documentation may be included with this referral form if applicable. (memo's, disciplinary actions, etc.)

### **EMPLOYEE INFORMATION**

Please type or print clearly		
Employee's Name:	Referral Date:	
Employee's Job Title:		
Employee's Department:	Employee's Phone (work):	
Employee's Phone: (other)		
REASON FOR REFERRAL		
Please indicate the reason(s) for this referral (check all boxes that apply)		
JOB PERFORMANCE PROBLEMS		
Lower quality of work	Attendance	
Decreased productivity	Excessive tardiness	
Increased errors	Days late in past month:	
Erratic work patterns	Excessive absence	
Failure to meet schedules	Days absent past 3 months:	
Other		

#### **SUBSTANCE ABUSE PROBLEMS**

Failed random drug or alcohol test (indicate which one)		
Is the employee in a safety sensitive position? Yes	No	
Post-accident failed drug or alcohol test (indicate which one)		
Under the influence at work		
Meets criteria for "reasonable suspicion"		

#### **BEHAVIORAL CONCERNS**

Avoids supervisor/co-workers Disregard for safety

Less communicative Frequent mood swings

Unusually sensitive to feedback Loss of interest

Unusually critical of others Impaired judgment/memory

Conflict with co-workers Inability to concentrate

#### **VIOLENCE ISSUES**

Threatened/intimidated others at work (may require Threat Assessment Meeting)

Domestic violence

Harassment

## **SUPERVISOR PERFORMANCE GOALS**

1. Have the issues marked on this form been discussed with the employee? Yes No

2. What are the consequences if employee performance does not improve?

3. Have the consequences for not improving been discussed with the employee? Yes No

4. How long will the employee's improvement be measured? (Please be specific)

5. How long will the employee be given to make the desired changes?

### **EMPLOYEE SIGNATURE**

I understand that Human Resources is referring me to the Employee Assistance Program and my signature verifies that I have seen this form. My signature below does not signify my agreement or disagreement with any of the issues raised.

By signing below, I acknowledge that I will participate and cooperate with recommendations and any treatment protocol deemed necessary by the Employee Assistance Program.

| Date | Date